

**HIGHLIGHT**

- The NGX All Share Index (ASI) increased by **0.23%** today. Year-To-Date return is currently at **31.02%**.
- The total volume of trade (in percentage) decreased by 19.21% while the value of trade increased by 20.33% compare to the previous trading day.
- The market breadth was positive 1.46x; (35 gainers and 24 losers).

The equities market closed the day on a positive note as the benchmark index increased by 225.06 points to end the day northwards. The NGX All Share Index (ASI) increased by 0.23% to close at 97,972.33 points while the market capitalization stood at N59.367 trillion. From our selected indices, the NGX Insurance Industry Index which increased by 1.90% was the best performing portfolio while the NGX ASeM Index which closed flat was the least performing portfolio today. Access Holdings, Guaranty Trust Holdings and Aradel Holdings Plcs were the top three(3) value drivers with N910.193mn, N753.077mn and N606.818mn respectively. They accounted for 35.35% of the total value of trade done today.

At the end of today's trading session, a total of 333.948 million units of shares valued at N6.421 billion were exchanged in 9,187 deals. The market turnover was boosted by Access Holdings, Japaul Gold & Ventures and Chams Holdings shares with turnovers of 37.842mn, 26.488mn and 23.663mn units respectively. Lafarge Africa and Unilever Nigeria Plcs gained 10.00% each to lead the gainers. On the other, P. Z. Cussons Plc which declined by 9.682% was the highest loser.

**MARKET STATISTICS**

INDICES	PREVIOUS	CURRENT	CHG	WTD	MTD	QTD	YTD
ASI	97,747.27	97,972.33	0.23	0.26	0.33	-0.60	31.02
NGX 30	3,679.28	3,687.33	0.22	0.20	0.53	0.71	32.15
ASEM	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
BANKING	1,046.96	1,049.54	0.25	-0.34	6.05	11.12	16.98
CON. GOODS	1,561.39	1,565.28	0.25	-0.02	0.83	0.08	39.60
INDUSTRIAL	3,467.18	3,486.10	0.55	1.21	0.98	-8.42	28.53
INSURANCE	462.98	471.79	1.90	2.33	5.51	9.74	46.67
NGX LI	5,867.94	5,932.43	1.10	2.19	1.94	-2.88	28.42
OIL & GAS	2,422.02	2,430.38	0.35	0.27	5.33	22.08	133.00
PREMIUM BOARD	9,194.99	9,244.53	0.54	0.73	2.40	2.15	27.91

SOURCE: NSE / READRESEARCH

SUMMARILY STATISTICS

	PREVIOUS	CURRENT	% CHG
MKT CAP	59.2305	59.3669	0.23
VOLUME	413,350,004	333,948,810	-19.21
VALUE	5.3363	6.4213	20.33
DEALS	9,004	9,187	2.03
STOCK TRADED	124	123	-0.81
GAINERS	29	35	20.69
LOSERS	21	24	14.29
UNCHANGED	74	64	-13.51

TOP GAINERS

TICKER	CLOSE	GAIN	%
WAPCO	50.60	4.60	10.00
UNILEVER	26.95	2.45	10.00
SCOA	1.88	0.17	9.94
EUNISELL	14.49	1.31	9.94
JOHNHOLT	9.33	0.84	9.89
TANTALIZER	0.90	0.08	9.76
JAPAULGOLD	2.35	0.20	9.30
IKEJAHOTEL	8.15	0.65	8.67
DAARCOMM	0.67	0.04	6.35
AFRIPRUD	9.50	0.50	5.56

TOP LOSERS

TICKER	CLOSE	LOSS	%
PZ	22.50	-2.45	-9.82
TIP	2.10	-0.20	-8.70
BERGER	17.35	-1.45	-7.71
HONYFLOUR	4.12	-0.21	-4.85
CONHALLPLC	1.91	-0.09	-4.50
OMATEK	0.65	-0.03	-4.41
PRESTIGE	0.66	-0.03	-4.35
CUTIX	2.40	-0.10	-4.00
NAHCO	37.85	-1.15	-2.95
INTENEGINS	1.41	-0.04	-2.76

SOURCE: NSE/READ RESEARCH

Ranking is done based on % gain/loss

10 MOST ACTIVE STOCKS

TICKER	VOLUME	CLOSE	CHNG
ACCESSCORP	37,842,310	23.90	-0.10
JAPAULGOLD	26,487,775	2.35	0.20
CHAMS	23,662,880	2.00	0.00
CONHALLPLC	16,397,434	1.91	-0.09
UBA	16,132,551	33.50	0.00
ELLAHLAKES	15,380,926	3.40	0.00
GTCO	13,486,561	56.00	0.65
WAPCO	11,601,391	50.60	4.60
JAIZBANK	11,400,806	2.32	0.04
UCAP	9,861,561	16.90	0.10

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